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# Securitization of Real-Estate Investments

Advisors on the AYMONE Securitization Platform support clients in unlocking capital by transforming real estate assets into tradable securities. Through securitization, companies can access funding for development projects or optimize their balance sheets by shifting property holdings off-book.

This approach enhances asset liquidity, opens access to capital markets, and offers a strategic tool for improving financial flexibility and investment performance.

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## AYMONE Securitization Platform

AYMONE Securitization Platform provides real estate developers with a powerful, turnkey solution to transform property assets into tradable security.

AYMONE offers an efficient securitization structure, that enables developers to scale their projects with streamlined capital market access, simplified investor onboarding, and seamless execution.

## Why use Real-Estate Securitization?

Real estate securitization allows developers to efficiently raise capital by converting property assets into tradable securities.

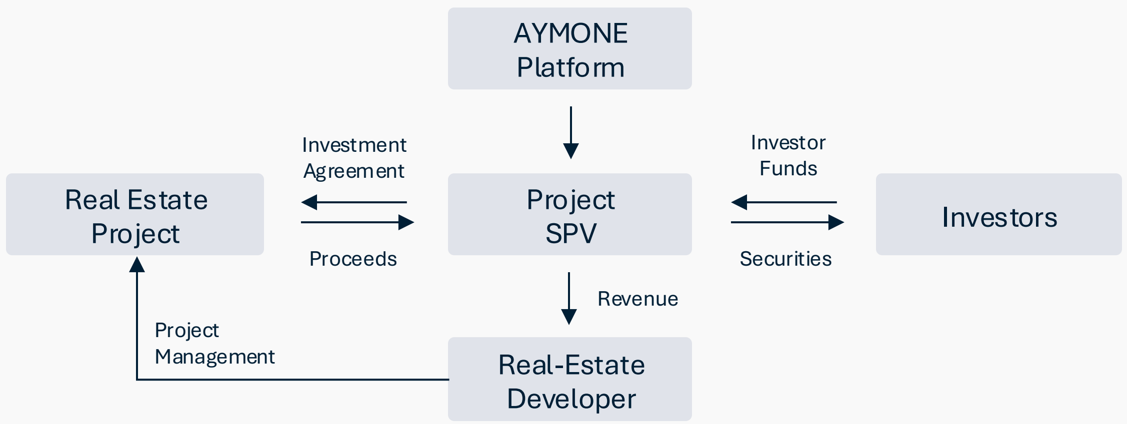
This approach simplifies the investment process, increases project transparency, and builds a compliant bridge between real estate opportunities and a diverse pool of investors.

Securitization vehicles build a bridge between real-estate developers and a diverse pool of investors operating in the global capital markets.

## How Real-Estate Securitization Works?

AYMONE establishes a dedicated Special Purpose Vehicle (SPV) tailored specifically to each real estate project. Through this SPV, investment-linked notes are issued, enabling the efficient raising of capital from investors.

The proceeds are transferred to the real estate developer via a trusted partner acting as the paying agent. AYMONE oversees the entire structuring and operational process, allowing real estate developers to concentrate on its project management.



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## How clients access those securitized Real-Estate investments?

As securitized real-estate investments has necessary attributes (an ISIN code), and tradeable in global settlement systems, such as Euroclear and Clearstream, investors can access these securities using their existing brokerage or private bank accounts.

Securities remain in the custody of their preferred financial institutions; therefore, any redemptions or income distributions delivered directly to investor's bank or brokerage account.

Investors access these securities from their existing brokerage or bank accounts, imposing no additional KYC or AML requirements.

## How AYMONE Securitization Process look like?

The AYMONE securities flow comprises five key steps designed to streamline product issuance and management. Platform advisors, **Join the Platform** by signing up and completing the KYC and onboarding process.

Once completed, Advisors advised to **Choose the Jurisdiction** best suited for their product formation, ensuring compliance and strategic alignment. Once the jurisdiction is defined, Platform Advisor **Issue Products** by submitting a formal issuance request through the platform product enquiry section.

Following the issuance, product then can be **Distributed to Investors**, via DVP settlement facing investors preferred financial institution.

Finally, users can track product performance by monitoring their products directly on the platform, enabling informed decision-making and ongoing oversight for investors.

01

**Join the Platform**

Sign-up to proceed with KYC and onboarding

02

**Chose your Jurisdiction**

Chose right jurisdiction for your product formation

03

**Issue Products**

Submit the request for the product issuance

04

**Distribute to Clients**

Distribute your products to clients and investors

05

**Track Performance**

Track your product performance on the platform

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