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Security Tokens on Protected Cell Shares

The Security Token serves as the digital embodiment of the underlying Protected Cell Share, reflecting the same economic rights, governance entitlements, and legal protections inherent to the share within the Protected Cell Company structure.

By representing the share in coded digital form, it enhances transferability, transparency, and operational efficiency, while extending distribution capabilities to investors active in digital capital markets without altering the established legal foundation of the underlying equity.

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Security Token Offering on Protected Cell Shares

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AYMONE Securitization Platform

The AYMONE Platform enables institutional investors and financial institutions to structure, issue, and distribute Security Token Offerings (STOs) through its integrated, end-to-end infrastructure.

It provides a legally robust and scalable framework designed to facilitate efficient capital formation, streamlined market access, simplified investor onboarding, and seamless execution.

Security Token Offerings (STOs)

Security Token Offerings (STOs) enable platform advisors to raise capital through digitally transferable securities while preserving regulatory compliance, and investor protection.

By integrating Protected Cell structures with digital market infrastructure, Platform Advisors extend capital formation capabilities to investors active in digital markets.

What are the Security Tokens Offerings?

A Security Token on Protected Cell Shares represents a legally issued equity share of a segregated cell within a Protected Cell Company, digitally recorded and administered through tokenized registry infrastructure while remaining fully supported by traditional corporate documentation and governed by applicable company and securities law.

The token conveys the same economic rights, including dividends, distributions, and liquidation proceeds, together with applicable governance entitlements and defined investor protections, and provides exposure exclusively to the ring-fenced assets and liabilities of the relevant cell.

For Platform Advisors

Security Token Offerings on Protected Cell Shares enable Asset Managers to broaden capital formation through digitally transferable equity issued within a ring-fenced structure, while granting investors legally enforceable economic and governance rights under established corporate and securities law.

The structure enhances distribution efficiency, asset segregation, and operational transparency while remaining anchored in traditional legal and governance frameworks.

For Qualified Investors

Security Token Offerings on Protected Cell Shares provide investors with legally enforceable equity exposure to ring-fenced assets through digitally transferable instruments issued under established corporate and securities law.

The structure enhances transparency, transfer efficiency, and access to professionally managed strategies while preserving defined shareholder rights and institutional governance standards.

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Tokens Comparison

DeFi and Crypto Tokens primarily represent participation in decentralized protocols or digital networks, where value is driven by market dynamics and network adoption.

Security Token Offerings, by contrast, represent legally enforceable claims on defined assets or corporate structures, combining distributed ledger efficiency with traditional financial, legal, and governance frameworks

Feature	DeFi / Crypto Tokens	Security Token Offering (STO)
Legal Nature	Typically, not linked to a legal claim on an identifiable issuer or asset.	Represents a legally issued financial instrument (equity share or debt security)
Underlying Rights	No inherent claim to assets, cash flows, or governance rights.	Confers defined economic and/or governance rights under corporate or securities law
Issuer Accountability	Often decentralized or protocol-based; no formal corporate issuer	Issued by a legally established entity with defined governance and regulatory oversight
Regulatory Status	Regulatory classification varies and may be uncertain across jurisdictions	Structured to comply with applicable securities and company law
Asset Backing	Typically, not asset-backed	Backed by identifiable underlying assets (e.g., shares, loans, funds, real estate)
Investor Protection	Limited formal investor protection frameworks	Investor rights embedded in legal documentation and enforceable under law
Governance Framework	Protocol governance or token-holder voting	Corporate governance governed by constitutional documents and shareholder agreements
Market Infrastructure	Native to blockchain networks; traded on crypto exchanges	Distributed via compliant offering process; may trade on regulated or permissioned digital markets
Valuation Basis	Market-driven, sentiment-based, or protocol-driven	Based on underlying asset performance and defined valuation methodology

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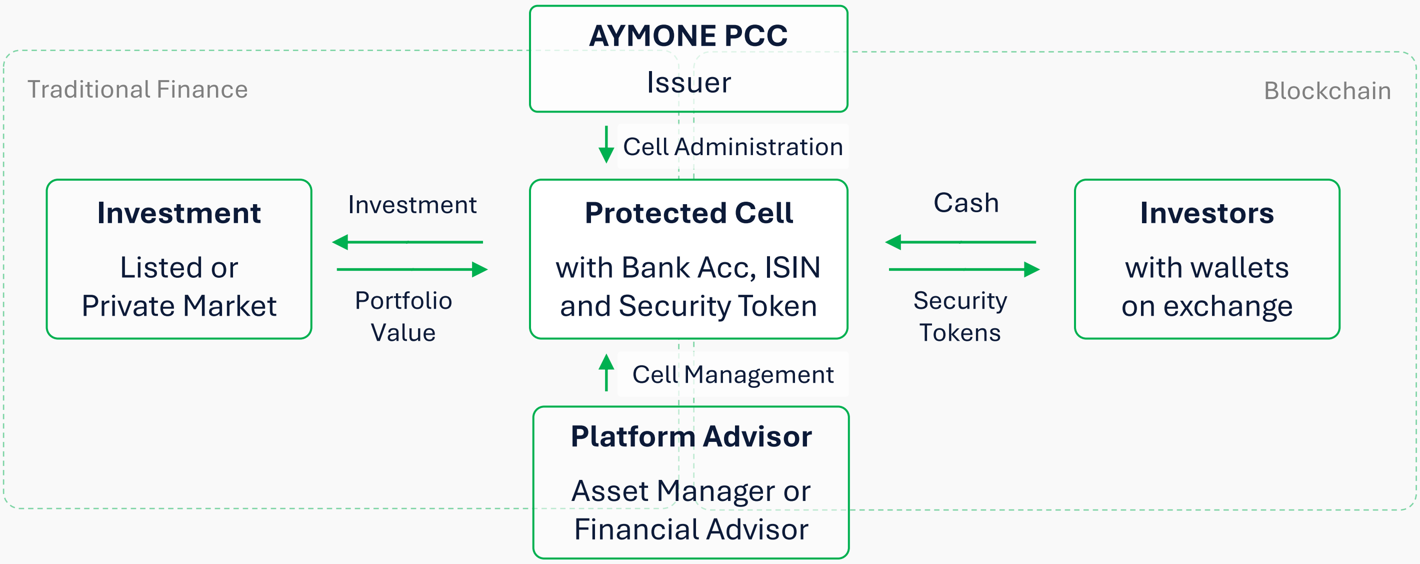
Security Token Legal Infrastructure

The diagram below illustrates the fundamental principles of a Security Token Offering executed on blockchain infrastructure, outlining the relationship between the legally issued share, its digital representation, and the compliant issuance, transfer, and settlement mechanisms governing the structure.



Counterparties

Issuer. Protected Cell Company that issues security tokens through a legally ring-fenced segregated cell, isolating assets and liabilities to ensure investor protection.

Platform Advisors. Act as the architects of the AMC, typically asset managers or advisory firms. Structure the product, define its terms, and lead the distribution to investors.

Investors. Gain indirect exposure to the underlying assets through standardized, custom security token held within their preferred digital wallet.

Digital Exchange. Trading venue where security tokens are placed and traded. Facilitates controlled access, and compliant framework defined by the underlying legal structure.

Blockchain. Serves as the digital registry for the issuance and transfer of security tokens, recording ownership and transactions in a secure and immutable manner.

Digital Wallets. Serve as the custody interface where investors hold their security tokens, providing secure access to ownership records and transaction functionality.

AYMONE Global Securitization Platform

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General Security Token Offering Terms

Product Type	Security Token representing Protected Cell Shares
Product Issuer	Protected Cell Company (via dedicated Cell)
Investor Type	Qualified / Professional Investors
Settlement Currency	Fiat or approved digital assets
Transferability	Subject to compliance controls
Valuation	Determined by appointed Calculation Agent
Custody	Digital wallet / Regulated digital asset custodian
Governance	Defined in corporate documentation

How the Security Token Offering works?

The AYMONE securities flow comprises five key steps designed to streamline token issuance and management. Platform advisors, **Join the Platform** by signing up and completing the KYC and onboarding process.

Once completed, Advisors **Choose the Jurisdiction** best suited for their token formation, ensuring compliance and strategic alignment. Once the jurisdiction is defined, Platform Advisor submit the issuance request through the platform product enquiry section.

Following the issuance, token then can be **distributed to Investors**, via digital settlement facing investors preferred blockchain wallet.

01 **Join the Platform**

Sign-up to proceed with KYC and onboarding

02 **Choose your Jurisdiction**

Chose right jurisdiction for your security token formation

03 **Security Token Terms**

Define protected cell share and security token terms

04 **Distribute to Investors**

Distribute your products to clients and investors

05 **Reporting and Governance**

Manage product performance and valuation on the platform

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Prior to any investment in the Security Tokens described herein (the “Security Tokens”), prospective investors should independently assess the legal, regulatory, tax, accounting, and financial implications of such investment and, where appropriate, consult their own professional advisers. Subject to applicable law, the Issuer shall not be responsible for any financial or other consequences arising from an investment in the Security Tokens. Security Tokens represent digital embodiments of legally issued securities and are subject to applicable company, securities, and regulatory laws. It is the responsibility of each investor to ensure that participation in the offering and any acquisition or transfer of Security Tokens complies with the laws and regulations applicable in their jurisdiction, including any required approvals, filings, tax obligations, or transfer restrictions.

The Security Tokens may be subject to eligibility requirements, transfer limitations, and jurisdictional restrictions. No person may acquire or transfer Security Tokens where such acquisition or transfer would be unlawful. There can be no assurance of the development or availability of a secondary market, and limited liquidity may materially affect the value and transferability of the Security Tokens.

Where reference is made to projected, simulated, or past performance, such information is provided for illustrative purposes only and does not constitute a reliable indicator of future results. Returns may be reduced by fees, costs, or other charges as specified in the applicable offering documentation.

This presentation is for informational purposes only and does not constitute an offer to sell or a solicitation to purchase any securities. Any offering of Security Tokens will be made solely pursuant to definitive legal documentation governing the issuance of the underlying securities. The Issuer does not act as a fiduciary or investment adviser to any prospective investor and makes no representation as to the suitability or legality of an investment for any particular investor.

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